

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): |              |                | tober 201        | 1                                |   |
|-----------------------------------|--------------|----------------|------------------|----------------------------------|---|
| To : Hong Kong Exchanges and C    | learing Limi | ited           |                  |                                  |   |
|                                   |              |                |                  |                                  |   |
| Name of Issuer                    | China Fire   | Safety En      | terprise G       | roup Limited                     |   |
| Date Submitted                    | 1 Novemb     | er 2011        |                  |                                  |   |
| I. Movements in Authorised Share  | Capital      |                |                  |                                  |   |
| 1. Ordinary Shares                |              |                |                  |                                  |   |
| (1) Stock code : 445              | Descripti    | on :           |                  |                                  |   |
|                                   |              | No. of c       |                  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mor | nth _        | 10,000,000,000 |                  | HK\$0.01                         | HK\$100,000,000.00                              |
| Increase/(decrease)               | -            |                |                  | <u>.</u>                         |   |
| Balance at close of the month     | -            | 10,000,        | 000,000          | HK\$0.01                         | HK\$100,000,000.00                              |
| (2) Stock code : N/A              | Descripti    | on :           |                  |                                  |   |
|                                   |              | No. of c       | ordinary<br>ires | Par value<br>(State currency)    | Authorised share capital (State currency)       |
| Balance at close of preceding mor | nth _        |                |                  |                                  |   |
| Increase/(decrease)               | -            |                |                  |                                  |   |
| Balance at close of the month     | -            |                |                  |                                  |   |

| 2. Preference Share | es             |  |                               |
|---------------------|----------------|--|-------------------------------|
| Stock code :        | N/A            | Description :  |                               |
|                     |                | •  | d share capita<br>e currency) |
| Balance at close of | preceding mont |  |                               |
| Increase/(decrease) | )              |  |                               |
| Balance at close of | the month      |  |                               |
| 3. Other Classes of | Shares         |  |                               |
| Stock code :        | N/A            | Description :  |                               |
|                     |                |  | d share capita<br>e currency) |
| Balance at close of | preceding mont |  |                               |
| Increase/(decrease) | )              |  |                               |
| Balance at close of | the month      |  |                               |
|                     |                | end of the month <i>(State currency)</i> : <b>HK\$100,000,000.</b> | 00                            |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,855,000,000          |     |                  |                      |  |  |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |  |  |
| Balance at close of the month            | 2,855,000,000          |     |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

| Share Options (under S    | hare Option Scl  | hemes of the Issu | uer)           |               |                          |                          |
|---------------------------|------------------|-------------------|----------------|---------------|--------------------------|--------------------------|
| Particulars of share      |                  |                   |                |               | No. of new shares of     | No. of new shares of     |
| option scheme             |                  |                   |                |               | issuer issued during the | issuer which may be      |
| including EGM             |                  |                   |                |               | month pursuant thereto   | issued pursuant thereto  |
| approval date             |                  | Movement du       | ring the month |               |                          | as at close of the month |
| (dd/mm/yyyy) and          |                  |                   |                |               | _                        |                          |
| class of shares           |                  |                   |                |               |                          |                          |
| issuable                  | Granted          | Exercised         | Cancelled      | Lapsed        |                          |                          |
| 1. GEM Share              |                  |                   |                |               |                          |                          |
| Option Scheme             |                  |                   |                |               |                          |                          |
| Exercise Price at         |                  |                   |                |               |                          |                          |
| HK\$0.44                  |                  |                   |                |               |                          |                          |
| Scheme                    |                  |                   |                |               |                          |                          |
| terminated on             |                  |                   |                |               |                          |                          |
| 29 May 2009               |                  |                   |                |               |                          |                          |
| New Share                 |                  |                   |                |               |                          |                          |
| Option Scheme             |                  |                   |                |               |                          |                          |
|                           |                  |                   |                |               |                          |                          |
| adopted on                |                  |                   |                |               |                          |                          |
| 29 May 2009               |                  |                   |                |               |                          | 20,000,000               |
| Ordinary shares           |                  |                   | . <u></u>      |               |                          | 20,000,000               |
| (Note 1)                  |                  |                   |                |               |                          |                          |
|                           |                  |                   |                |               |                          |                          |
| 2.                        |                  |                   |                |               |                          |                          |
|                           |                  |                   |                |               |                          |                          |
|                           |                  |                   |                |               |                          |                          |
| ( / / )                   |                  |                   |                |               |                          |                          |
| shares                    |                  |                   |                |               |                          |                          |
| (Note 1)                  |                  |                   |                | <u> </u>      |                          |                          |
| , ,                       |                  |                   |                |               |                          |                          |
| 3.                        |                  |                   |                |               |                          |                          |
|                           |                  |                   |                |               |                          |                          |
| ( / / )                   |                  |                   |                |               |                          |                          |
| shares                    |                  |                   |                |               |                          |                          |
| (Note 1)                  |                  | -                 |                |               |                          |                          |
| (IVOIC I)                 |                  |                   | Total A. (Ord  | inary charoc) | N/A                      |                          |
|                           |                  |                   |                |               | N/A                      |                          |
|                           |                  |                   | •              | ence shares)  |                          |                          |
|                           |                  |                   |                | (Other class) | N/A                      |                          |
| Total funds raised during | g the month fror | n exercise of opt | ions           | N1/A          |                          |                          |
| (State currency)          |                  |                   |                | N/A           |                          |                          |
|                           |                  |                   |                |               |                          |                          |

| Narrants to Issue Shares of the Issu<br>Description of warrants<br>Date of expiry - dd/mm/yyyy)                                       | Nomi<br>Currency of close | nal value at<br>of preceding<br>month | Exercised during the month | Nominal value at<br>close of the<br>month      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issue<br>which may be<br>issued pursuan<br>thereto as at<br>close of the<br>month |
|---|---------------------------|---------------------------------------|----------------------------|--|--|---|
| 1.  | _                         |                                       |                            |  |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (11)                      |                                       |                            |  |  |   |
| <u>Z.</u>   | _<br>_                    |                                       |                            |  |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)    | (                         |                                       |                            |  |  |   |
| 3.  | _                         |                                       |                            |  |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (11)                      |                                       |                            |  |  |   |
|   |                           |                                       |                            |  |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price   |                           |                                       |                            |  |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                   |                                       |                            |  |  |   |
|   |                           | То                                    | (Prefer                    | inary shares)<br>ence shares)<br>(Other class) |  |   |

| Convertibles (i.e. Convertible into S                    | Shares of the Issuer                 | which are to be Liste              | ed)                           |                                 | No. of now  | No. of new  |
|--|--------------------------------------|------------------------------------|-------------------------------|---------------------------------|---|---|
| Class and description                                    | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the month | Amount at close<br>of the month | issued during<br>the month<br>pursuant<br>thereto | shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1.   | <u> </u>                             |                                    |                               |                                 |   |   |
|  |                                      |                                    |                               |                                 |   |   |
| Charles and a (if links al)                              |                                      |                                    |                               |                                 |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) |                                      |                                    |                               |                                 |   |   |
| Subscription price EGM approval date                     |                                      |                                    |                               |                                 |   |   |
| (if applicable)  |                                      |                                    |                               |                                 |   |   |
| (dd/mm/yyyy))<br>2.                                      | ( / / )                              |                                    |                               |                                 |   |   |
|  | <u> </u>                             |                                    |                               |                                 |   |   |
|  | _                                    |                                    |                               |                                 |   |   |
| Stock code (if listed)                                   | <u> </u>                             |                                    |                               |                                 |   |   |
| Class of shares issuable (Note 1)                        |                                      |                                    |                               |                                 |   |   |
| Subscription price                                       |                                      |                                    |                               |                                 |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                              |                                    |                               |                                 |   |   |
| 3.   | _                                    |                                    |                               |                                 |   |   |
|  | <u> </u>                             |                                    |                               |                                 |   |   |
|  | <u> </u>                             |                                    |                               |                                 |   |   |
| Stock code (if listed) Class of shares issuable          |                                      |                                    |                               |                                 |   |   |
| (Note 1)   |                                      |                                    |                               |                                 |   |   |
| Subscription price EGM approval date                     |                                      |                                    |                               |                                 |   |   |
| (if applicable)  | ( / / )                              |                                    |                               |                                 |   |   |
| 4.   |                                      |                                    |                               |                                 |   |   |
|  | <u> </u>                             |                                    |                               |                                 |   |   |
|  |                                      |                                    |                               |                                 |   |   |
| Stock code (if listed)                                   | <u> </u>                             |                                    |                               |                                 |   | _   |
| Class of shares issuable (Note 1)                        |                                      |                                    |                               |                                 |   |   |
| Subscription price EGM approval date                     |                                      |                                    |                               |                                 |   |   |
| (if applicable)  |                                      |                                    |                               |                                 |   |   |
| (dd/mm/yyyy)   | ( / / )                              |                                    | Total C. (Ordin               | nary shares)                    |   |   |
|  |                                      |                                    | (Prefere                      | nce snares)                     |   | <del>-</del><br>-   |
|  |                                      |                                    | (0                            | Other class)                    |   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto as<br>at close of the month |
|---|--|--|
| 1   |  |  |
| (   |  |  |
| 2.  |  |  |
|   |  |  |
| ( / / )shares (Note 1)  |  |  |
| 3.  |  |  |
|   |  |  |
| ( / / ) shares (Note 1)   |  |  |
| Total D. (Ordinary shares)  |  |  |
| (Preference shares)   |  |  |
| (Other class)   |  |  |

|    | ner Movements in Is | sueu snale Cap | ıtdı           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------------|----------------|----------------|---|-------|---|--|--|
|    | Type of Issue       |                |                |   |       |   |  |  |
|    |                     |                |                | Class of shares issuable (Note 1)       |       |   |  |  |
| 1. | Rights issue        | At price :     | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                     |                |                | EGM approval date:<br>(dd/mm/yyyy)      | (     | ) |  |  |
|    |                     |                |                |   |       |   |  |  |
|    |                     |                |                | Class of shares issuable (Note 1)       |       | _ |  |  |
| 2. | Open offer          | At price :     | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                     |                |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |  |  |
|    |                     |                |                |   |       |   |  |  |
|    |                     |                |                | Class of shares issuable (Note 1)       |       |   |  |  |
| 3. | Placing             | At price :     | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                     |                |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |  |  |
|    |                     |                |                |   |       |   |  |  |
|    |                     |                |                | Class of shares issuable (Note 1)       |       | _ |  |  |
| 4. | Bonus issue         |                |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                     |                |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |  |  |

|    |                           |        |                   |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------------------|--------|-------------------|---|-------|---|--|--|
|    | Type of Issue             |        |                   |   |       |   |  |  |
|    |                           |        |                   | Class of shares issuable (Note 1)           |       |   |  |  |
| 5. | Scrip dividend At p       | rice : | State<br>currency | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                           |        |                   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |  |
|    |                           |        |                   |   |       |   |  |  |
|    |                           |        |                   | Class of shares repurchased (Note 1)        |       |   |  |  |
| 6. | Repurchase of shares      |        |                   | Cancellation date : (dd/mm/yyyy)            | ( / / | ) |  |  |
|    |                           |        |                   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |  |
|    |                           |        |                   |   |       |   |  |  |
|    |                           |        |                   | Class of shares redeemed (Note 1)           |       |   |  |  |
| 7. | Redemption of shares      |        |                   | Redemption date : (dd/mm/yyyy)              | ( / / | ) |  |  |
|    |                           |        |                   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |  |
|    |                           |        |                   |   |       |   |  |  |
|    |                           |        |                   | Class of shares issuable (Note 1)           |       |   |  |  |
| 8. | Consideration issue At pr | rice : | State currency    | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                           |        |                   | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |  |
|    |                           |        |                   |   |       |   |  |  |
|    |                           |        |                   |   |       |   |  |  |

|     |   |   |                               |    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|-------------------------------|----|--|--|
|     | Type of Issue   |   |                               |    |  |  |
|     |   | Class of shares issuable (Note 1)       |                               |    |  |  |
| 9.  | Capital reorganisation                                      | Issue and allotment date : (dd/mm/yyyy) | ( / /                         | )  |  |  |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /                         | )  |  |  |
|     |   |   |                               |    | -  |  |
|     |   | Class of shares issuable (Note 1)       |                               |    |  |  |
| 10. | Other (Please specify) At price : State currency            | Issue and allotment date : (dd/mm/yyyy) | ( / /                         | )  |  |  |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /                         | )  |  |  |
|     |   |   | Ordinary<br>eference<br>(Othe |    | s)   | -<br>-<br>-  |
|     |   |   |                               |    |  |  |
| To  | otal increase / (decrease) in ordinary shares during the m  | nonth (i.e. Total of A to E):           |                               | (  | 1)   | N/A  |
|     |   |   |                               | (: | 2)   | N/A  |
| To  | otal increase / (decrease) in preference shares during the  | e month (i.e. Total of A to E):         |                               |    |  | N/A  |
| To  | otal increase / (decrease) in other classes of shares durin | ng the month (i.e. Total of A to E):    | :                             |    |  | N/A  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any    | ):  |
|--------------------|---|
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
| Submitted by:      | Li Ching Wah  |
| Title:<br>(Directo | Company Secretary or, Secretary or other duly authorised officer) |
| ·                  |   |
|                    |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.