

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	e Safety Er 4	nterprise G	roup Limited			
I. Movements in Authorised Share	: Capital					
1. Ordinary Shares						
(1) Stock code : <u>445</u>	Descripti	ion :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth .	10,000,000,000 HK\$0.01		HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)						
Balance at close of the month		10,000,	000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code : N/A	Descripti	ion :				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo			- <u></u> .			
Increase/(decrease)						
Balance at close of the month				·		

28 / 2 / 2014

Stock code :	N/A	Description	n:		
			No. of preference shares	Par value (State currency)	•
Balance at close	of preceding m	onth _		- <u></u> -	
Increase/(decreas	se)	_		-	·
Balance at close	of the month	_			
3. Other Classes	of Shares				
Stock code :	N/A	Description	n :		
		I	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
			or orial oo	(Grand Garrend)	(Grate carrette))
Balance at close	of preceding m	onth _	or charge		
Balance at close of the last state of the last s		nonth _	or oriented	-	(Class San Sine))

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,855,000,000				
Increase/ (decrease) during the month					
Balance at close of the month	2,855,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	nemes of the Issue	r)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement durir	ng the month			as at close of the month
(dd/mm/yyyy) and			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. GEM Share						
Option Scheme						
Exercise Price at						
HK\$0.44						
Scheme						
terminated on						
29 May 2009						
New Share						
Option Scheme						
adopted on						
29 May 2009						00 000 000
Ordinary shares						20,000,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(1.000 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)			T		N1/*	
			Total A. (Ord		N/A	
			•	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month fror	n exercise of option	าร			
(State currency)				N/A		

Description of warrants Date of expiry - dd/mm/yyyy)	er which are to be Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(1 1)				
	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
3.						
	- - ———					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
4.	_					
(/ /)	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)				
		To	(Prefer	rence shares) (Other class)		<u>.</u>

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		1 3				
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
<u>L.</u>						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.	(1 1)					
						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary shares)		
						_
				Other class)		= -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		<u></u>
2.		
shares (Note 1)		
Stidles (Note 1)		
3		
shares (Note 1)		
		· ·
Total D. (Ordinary shares)		_
(Preference shares)	_	-
(Other class)		-

	ner Movements in Is	ъиеи энаге Сар	nidi .			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend At	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue At	t price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Ordinary	share	s)	
			eference (Othe	share	s)	- - -
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):		('	1)	N/A
				(2	2)	N/A
To	otal increase / (decrease) in preference shares during the	he month (i.e. Total of A to E):				N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):							
Submitted by: <u>Li Ching Wah</u>							
Title: Company Secretary (Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.