

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	/yy) :	30 Ap	ril 2010				
To : Hong Kong Exchanges and C	learing Lim	ited					
Name of Issuer Date Submitted	e Safety Er 10	nterprise G	roup Limited				
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : 445	Descripti	ion :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth _	10,000,000,000 HK\$		HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)	-						
Balance at close of the month	-	10,000,	000,000	_HK\$0.01_	HK\$100,000,000.00		
(2) Stock code : N/A	Descripti	ion :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month							
Increase/(decrease)	-			<u>.</u>			
Balance at close of the month							

2. Preference Share	es		
Stock code :	N/A	Description :	
		•	d share capita e currency)
Balance at close of	preceding mont		
Increase/(decrease))		
Balance at close of	the month		
3. Other Classes of	Shares		
Stock code :	N/A	Description :	
			d share capita e currency)
Balance at close of	preceding mont		
Increase/(decrease))		
Balance at close of	the month		
		end of the month <i>(State currency)</i> : HK\$100,000,000.	00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,855,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,855,000,000					

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under S	hare Option Scl	hemes of the Issu	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement du	ring the month			as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. GEM Share						
Option Scheme						
Exercise Price at						
HK\$0.44						
Scheme						
terminated on						
29 May 2009						
New Share						
Option Scheme						
adopted on						
29 May 2009						20,000,000
Ordinary shares			. <u></u>			20,000,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)				<u> </u>		
, ,						
3.						
(/ /)						
shares						
(Note 1)		-				
(IVOIC I)			Total A. (Ord	inary charoc)	N/A	
					N/A	
			•	ence shares)		
				(Other class)	N/A	
Total funds raised during	g the month fror	n exercise of opt	ions	N1/A		
(State currency)				N/A		

Narrants to Issue Shares of the Issu Description of warrants Date of expiry - dd/mm/yyyy)	Nomi Currency of close	nal value at of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(11)					
<u>Z.</u>	_ _					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
3.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(11)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		То	(Prefer	inary shares) ence shares) (Other class)		

Convertibles (i.e. Convertible into S	Shares of the Issuer	which are to be Liste	ed)		No. of now	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Charles and a (if lintard)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)	<u> </u>					_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	nce snares)		- -
			(0	Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(
2.		
(/ /)shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements in Is	sueu snale Cap	ıtdı				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend At p	rice :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue At pr	rice :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary eference (Othe		s)	- - -
To	otal increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to E):		(1)	N/A
				(:	2)	N/A
To	otal increase / (decrease) in preference shares during the	e month (i.e. Total of A to E):				N/A
To	otal increase / (decrease) in other classes of shares durin	ng the month (i.e. Total of A to E):	:			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:	Li Ching Wah
Title: (Directo	Company Secretary or, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.