

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CIMC | TianDa

CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 445)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CIMC-TianDa Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company announces that on 30 December 2020, the Company, as borrower, signed a revolving loan facility letter (the “**Facility**”) with a bank (the “**Bank**”), as lender, for a revolving loan of up to HK\$250,000,000 (the “**Revolving Loan**”). The Revolving Loan will be used for financing the general corporate funding requirements of the Group.

Pursuant to the terms and conditions of the Facility, China International Marine Containers (Group) Co., Ltd. (“**CIMC**”), being the controlling shareholder (as defined under the Listing Rules) of the Company as at the date of this announcement, shall maintain, directly or indirectly, as the single largest shareholder of the Company throughout the continuance of the Facility and for so long as any amount is outstanding under the Facility (the “**Specific Performance Obligation**”). The failure to comply with the Specific Performance Obligation would constitute an event of default, and upon which, the Bank is entitled to cancel or revoke the Facility. Upon cancellation or revocation of the Facility, the Bank shall be discharged from all obligations in connection with the Facility and is entitled to claim against the Company for any amounts owing or payable by the Company to the Bank including damages for any loss suffered or incurred by the Bank. As at the date of this announcement, CIMC holds, indirectly, approximately 47.96% of the issued share capital of the Company and is the single largest shareholder of the Company.

The Company will make continuing disclosures in its subsequent interim and annual reports pursuant to the requirements under Rule 13.21 of the Listing Rules, as long as the Specific Performance Obligation continues to exist.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Ching Wah
Company Secretary

Hong Kong, 30 December 2020

As at the date of this announcement, the Directors are:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Tao Kuan</i>	<i>Non-executive Director</i>
<i>Mr. Zeng Han</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>