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China Fire Safety Enterprise Group Limited

中國消防企業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 445)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) VERY SUBSTANTIAL ACQUISITION, CONNECTED TRANSACTION AND
SPECIAL DEAL
(2) PROPOSED ISSUE OF CONSIDERATION SHARES, CONVERTIBLE BONDS
AND SUBSCRIPTION SHARES UNDER SPECIFIC MANDATE
(3) PROPOSED INCREASE OF AUTHORIZED CAPITAL
AND
(4) APPLICATION FOR WHITEWASH WAIVER

Reference is made to (i) the joint announcement of China Fire Safety Enterprise Group Limited (the “**Company**”) and China International Marine Containers (Group) Co., Ltd. dated 4 December 2017 (the “**Joint Announcement**”); and (ii) the announcements of the Company dated 27 December 2017 and 25 January 2018, respectively, in relation to the delay in despatch of the Circular (collectively, the “**Delay Announcements**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Joint Announcement.

As stated in the Joint Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Proposed Acquisitions, the proposed increase in authorized capital of the Company, the Specific Mandate, the Whitewash Waiver and the Special Deal; (ii) a letter from the CFE Independent Board Committee to the independent CFE Shareholders containing its recommendation in respect of the Proposed Acquisitions and the Specific Mandate; (iii) a letter from the CFE Whitewash Waiver Board Committee to the independent CFE Shareholders containing its recommendation in respect of the Whitewash Waiver and the Special Deal; and (iv) a letter from the CFE Independent Financial Adviser to the CFE Independent Board Committee, the CFE Whitewash Waiver Board Committee and the independent CFE Shareholders containing its recommendation in respect of the Proposed Acquisitions, the Specific Mandate, the Whitewash Waiver and the Special Deal, is expected to be despatched to the CFE Shareholders on or around 7 January 2018.

As disclosed in the Delay Announcements, an application was made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Circular to a date falling on or before 26 January 2018, which was further extended to a date falling on or before 14 February 2018. The Executive has granted its consent for such extensions.

As additional time is required to finalise certain information for inclusion in the Circular including, among other things, the information in relation to the application for the Whitewash Waiver, the proposed partial conversion of the Convertible Bonds and the letter from the CFE Independent Financial Adviser, it is expected that the despatched date of the Circular will be postponed to a date falling on or before 15 March 2018.

The Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code such that the despatch date of the Circular is to be postponed to a date falling on or before 15 March 2018. The Executive has indicated that it is minded to grant the consent for such extension.

By order of the Board
China Fire Safety Enterprise Group Limited
Li Ching Wah
Company Secretary

Hong Kong, 14 February 2018

As at the date of this announcement, the Directors are as follows:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.